

The Debtors in these title III cases, along with each Debtor's respective title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481), (ii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566(LTS)) (Last Four Digits of Federal Tax ID: 9686), (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808), (iv) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747)

To the Honorable United States Magistrate Judge Judith G. Dein:

1. The Official Committee of Unsecured Creditors of all title III debtors (other than COFINA) (the “Committee”) respectfully files this informative motion notifying the court of the consensual resolution of the *Amended² Urgent Motion of Official Committee of Unsecured Creditors for Order, Under 11 U.S.C. § 1103 and Bankruptcy Rule 2004, Authorizing Discovery With Respect to PREPA Engagement of Whitefish Energy Holdings, LLC and Urgent Request for Hearing* [Docket No. 409 in PREPA Docket] (the “Motion”).

2. On November 7, 2017, the Committee and the Puerto Rico Electric Power Authority (“PREPA”) filed a *Notice of Consent of Puerto Rico Electric Power Authority to Creditors’ Committee’s Bankruptcy Rule 2004 Motion* [PREPA Docket No. 404] (the “PREPA Consent”) in which PREPA acknowledged the Committee’s authority to conduct discovery and agreed to produce materials to the Committee.

3. Subsequently, on November 10, 2017, the Committee and Whitefish Energy Holdings, LLC (“Whitefish”) filed a *Stipulation and Consent Order Between Whitefish Energy Holdings, LLC and Official Committee of Unsecured Creditors Regarding Amended Urgent Motion of Official Committee of Unsecured Creditors for Order, Under 11 U.S.C. § 1103 and Bankruptcy Rule 2004, Authorizing Discovery With Respect to PREPA Engagement of Whitefish Energy Holdings, LLC Dated November 7, 2017* [PREPA Docket No. 441] (the “Whitefish Consent Order”) in which Whitefish likewise acknowledged the Committee’s authority to conduct discovery and agreed to produce materials to the Committee.

4. The Committee has reached a fully consensual global stipulation between (1) the Committee; (2) PREPA; (3) Whitefish; and (4) the parties who have recently filed joinders to the

² As mentioned in the Motion, the amendment incorporated the denial by Mr. Elias Sánchez Sifonte of certain allegations contained in paragraph 20 of the original filing. [See Docket No. 364 in Case No. 17-BK-4780-LTS and Docket No. 1567 in Case No. 17-BK-3283 (LTS)].

Committee's Motion (the "Joinder Parties").³ See *Stipulation and Consent Order Regarding Amended Urgent Motion of Official Committee of Unsecured Creditors for Order, Under 11 U.S.C. § 1103 and Bankruptcy Rule 2004, Authorizing Discovery With Respect to PREPA Engagement of Whitefish Energy Holdings, LLC Dated November 7, 2017* [PREPA Docket No. 465] (the "Global Stipulation"). The Global Stipulation addresses the production of materials to the Committee, the processes for sharing those materials with the Joinder Parties, and the procedures for conducting any live examinations of relevant individuals.

5. Accordingly, the Committee requests that the court sign (1) the Whitefish Consent Order [PREPA Docket No. 441] and (2) the Global Stipulation [PREPA Docket No. 465]. Together, these two pleadings govern the discovery conducted pursuant to the Motion. The Committee will be providing the court with Microsoft word versions of both of these documents contemporaneously with the filing of this informative motion.

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³ Joinders have been filed by Ambac Assurance Corporation ("Ambac"), the Ad Hoc Group of PREPA Bondholders (the "Ad Hoc Group"), National Public Finance Guarantee Corporation ("National"), Assured Guaranty Corp. and Assured Guaranty Municipal Corp. (f/k/a Financial Security Assurance Inc.) (together, "Assured"), and U.S. Bank National Association, solely in its capacity as successor trustee (the "PREPA Bond Trustee") under the Trust Agreement dated as of January 1, 1974, between it and PREPA (collectively, the "Joinder Parties").

Dated: November 14, 2017
San Juan, Puerto Rico

Respectfully submitted,

/s/ Luc. A. Despins

PAUL HASTINGS LLP

Luc. A. Despins, Esq. (*Pro Hac Vice*)

James R. Bliss, Esq. (*Pro Hac Vice*)

James B. Worthington, Esq. (*Pro Hac Vice*)

G. Alexander Bongartz, Esq. (*Pro Hac Vice*)

200 Park Avenue

New York, New York 10166

Telephone: (212) 318-6000

lucdespins@paulhastings.com

jamesbliss@paulhastings.com

jamesworthington@paulhastings.com

alexbongartz@paulhastings.com

Counsel to the Official Committee of Unsecured Creditors

- and -

/s/ Juan J. Casillas Ayala

CASILLAS, SANTIAGO & TORRES LLC

Juan J. Casillas Ayala, Esq., USDC - PR 218312

Diana M. Batlle-Barasorda, Esq., USDC - PR

213103

Alberto J. E. Añeses Negrón, Esq., USDC - PR

302710

Ericka C. Montull-Novoa, Esq., USDC - PR

230601

El Caribe Office Building

53 Palmeras Street, Ste. 1601

San Juan, Puerto Rico 00901-2419

Telephone: (787) 523-3434

jasillas@cstlawpr.com

dbattle@cstlawpr.com

aaneses@cstlawpr.com

emontull@cstlawpr.com

Local Counsel to the Official Committee of Unsecured Creditors